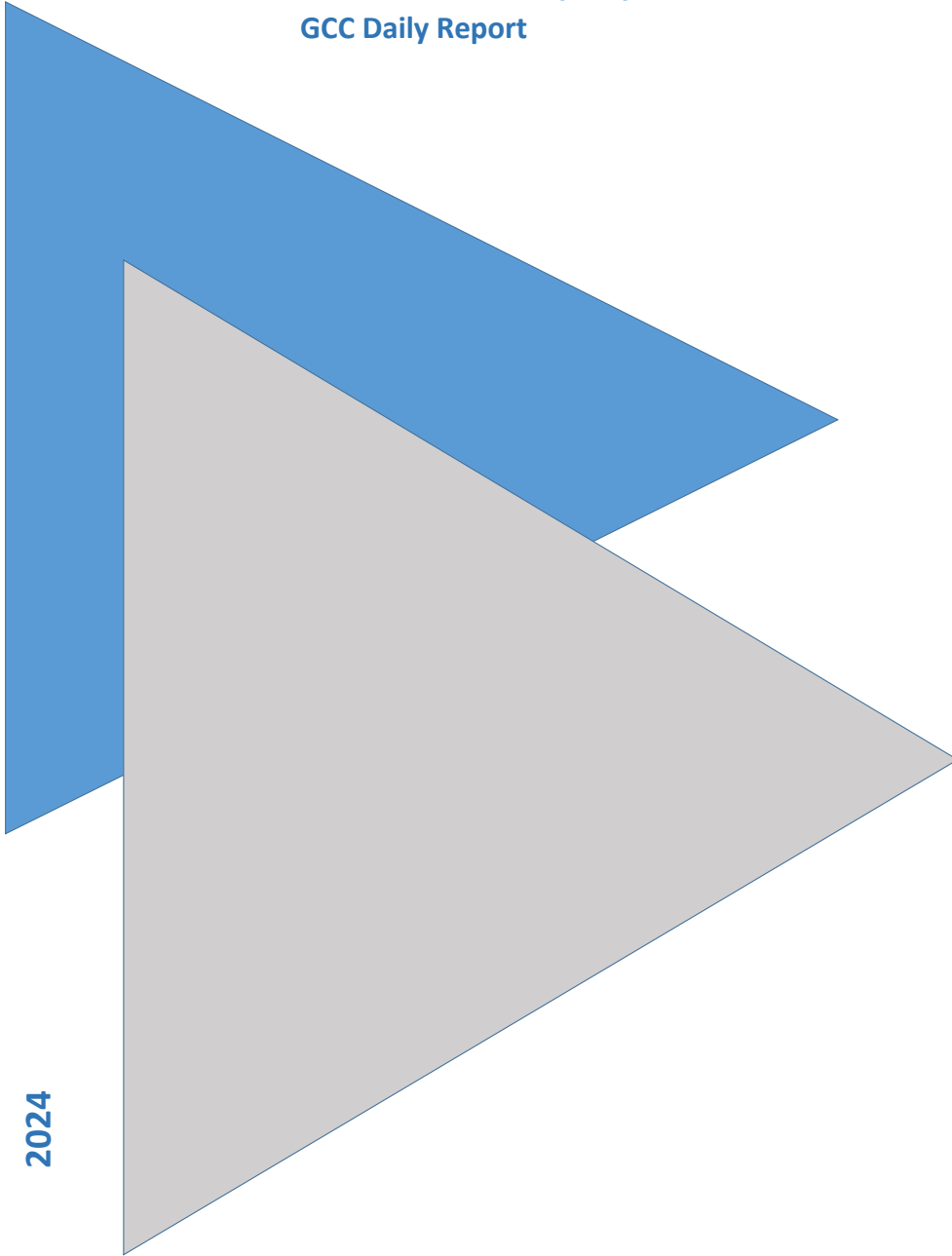


Financial Services Company
GCC Daily Report



2024

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FSC Daily Report

28/03/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,436.98	0.7	8.5	21.4	20.5	3.3	2.8	1.80%
MSCI Emerging Markets Index	1,036.73	(0.3)	1.3	15.0	15.0	1.6	1.7	2.73%
MSCI FM FRONTIER MARKETS	530.46	0.2	4.6	11.4	12.9	1.6	1.8	3.74%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	525.29	(0.7)	(1.1)	10.6	14.4	1.5	1.7	4.24%
Muscat Stock Exchange MSX 30 Index	4,697.28	(0.3)	4.1	13.1	11.5	0.9	0.8	5.16%
Tadawul All Share Index	12,573.70	(0.3)	5.1	22.3	22.1	2.7	2.2	2.88%
Dubai Financial Market General Index	4,244.18	0.3	4.5	8.3	12.1	1.3	1.0	5.23%
FTSE ADX GENERAL INDEX	9,266.27	(0.1)	(3.3)	20.1	20.9	2.8	2.1	2.07%
Qatar Exchange Index	9,940.73	(0.2)	(8.2)	11.5	12.6	1.3	1.5	4.76%
Bahrain Bourse All Share Index	2,055.96	(0.6)	4.3	8.0	11.7	0.8	0.9	7.61%
Boursa Kuwait All Share Price Return Ir	7,376.83	0.1	8.2	15.7	20.2	1.6	1.5	3.19%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	533.90	(0.4)	0.9	16.7	16.8	1.6	1.7	2.75%
MSCI AC Asia Ex. Japan Index	650.75	(0.5)	1.4	16.4	16.6	1.6	1.6	0.00%
Nikkei 225	40,168.07	(1.5)	20.0	29.1	25.2	2.3	1.9	1.58%
S&P/ASX 200	7,896.86	1.0	4.0	19.9	19.0	2.3	2.2	3.70%
Hang Seng Index	16,541.42	0.9	(3.0)	9.2	11.2	1.0	1.1	4.27%
NSE Nifty 50 Index	22,326.90	0.9	2.7	22.9	24.7	3.7	3.4	1.25%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	171.61	0.1	6.8	15.0	16.4	2.1	1.9	3.11%
MSCI Emerging Markets Europe Index	121.61	(0.1)	3.7	6.5	7.0	1.1	1.0	3.39%
FTSE 100 Index	7,965.37	0.4	3.0	12.2	14.3	1.8	1.7	3.88%
Deutsche Boerse AG German Stock Inc	18,497.71	0.1	10.4	15.4	15.8	1.7	1.6	2.88%
CAC 40 Index	8,246.90	0.5	9.3	14.7	16.7	2.0	1.7	2.73%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,199.62	0.8	9.6	25.1	22.7	4.6	3.9	1.41%
S&P 500 INDEX	5,248.49	0.9	10.0	25.1	22.5	4.8	4.0	1.36%
Dow Jones Industrial Average	39,760.08	1.2	5.5	22.8	19.9	5.0	4.5	1.81%
NASDAQ Composite Index	16,399.52	0.5	9.2	39.1	36.7	6.4	5.6	0.72%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	573.89	-0.3	7.1	-30%	151%
Gold Spot \$/Oz	2,199.85	0.2	6.6	0%	109%
BRENT CRUDE FUTR May24	86.75	0.8	13.0	-7%	95%
Generic 1st'OQA' Future	85.85	0.9	12.5	-32%	365%
LME COPPER 3MO (\$)	8,849.50	-0.1	3.4	-17%	104%
SILVER SPOT \$/OZ	24.51	-0.5	3.0	-16%	105%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,697.28							
Change	-13.51	-0.29%						
Previous Close	4,710.79		Financial Sector	7,393.01	7,357.16	0.49%	4.21%	0.00%
Open	4,710.79		Industry Sector	5,587.08	5,655.34	-1.21%	0.94%	2.04%
Day's High	4,720.00		Services Sector	1,872.49	1,873.91	-0.08%	8.04%	19.61%
Day's Low	4,692.16		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	4.06%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,573.70		Tadawul Banks	12,503.76	12,405.29	0.79%	-2.26%	-3.25%
Change	-34.28	-0.27%	Tadawul Energy	5,817.00	5,822.46	-0.09%	-1.43%	-2.88%
Previous Close	12,607.98		Tadawul Utilities	12,458.72	12,595.76	-1.09%	-2.49%	18.58%
Open	12,682.96		Tadawul Telecom	7,855.64	7,859.79	-0.05%	-0.79%	-6.37%
Day's High	12,717.02		Tadawul Insurance	10,963.66	10,876.32	0.80%	1.64%	11.23%
Day's Low	12,547.07		Tadawul Retailing	8,527.43	8,611.28	-0.97%	-1.85%	-5.21%
YTD Change	5.07%		Tadawul Food & Beverages	6,581.92	6,590.71	-0.13%	-0.94%	0.32%
Volume Mn	290,396.56		Tadawul Media	35,250.66	38,420.40	-8.25%	-5.96%	8.85%
Value Traded Mn	7,090.58		Tadawul Materials	6,151.08	6,201.65	-0.82%	-2.37%	-0.67%
Traded / Listed Stocks	230	228	Tadawul Capital Goods	12,207.07	12,445.83	-1.92%	-0.63%	0.18%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
MEDITERRANEAN & GULF INSURAN	24.04	6.65%	SAUDI RESEARCH & MEDIA GROUP	288.00	-10.00%	YAMAMA CEMENT CO	33.65	234.41
ADVANCE INTERNATIONAL COMMUN	5.2	5.69%	ENMA AL-RAWABI COMPANY	20.60	-6.36%	#N/A	#N/A	#N/A
BUPA ARABIA FOR COOPERATIVE	262.4	4.71%	WAFRAH FOR INDUSTRY AND DEVE	49.90	-5.85%	#N/A	#N/A	#N/A
GULF UNION COOPERATIVE INSUR	24.26	4.03%	NATIONAL ENVIORNMENTAL RECYC	11.30	-5.68%	#N/A	#N/A	#N/A
AL YAMAMAH STEEL INDUSTRIES	40.25	4.01%	SAUDI STEEL PIPE CO	68.30	-5.66%	#N/A	#N/A	#N/A

Source: FSC

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,244.18							
Change	12.39	0.29%						
Previous Close	4,231.79		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	4,233.55		Banking	N/A	N/A	N/A	N/A	N/A
			Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's High	4,254.20		Insurance	N/A	N/A	N/A	N/A	N/A
Day's Low	4,229.05		Consumer Staples	N/A	N/A	N/A	N/A	N/A
YTD Change	0.05		Services	N/A	N/A	N/A	N/A	N/A
			Industrial	N/A	N/A	N/A	N/A	N/A
Volume Mn	175,660.48		Telecommunication	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	555.24		Transportation	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL FIRDOUS HOLDINGS PJSC	0.34	6.25%	AL SALAM BANK SUDAN	0.756	-9.89%	UNION PROPERTIES F	0.41	39,470.84
COMMERCIAL BANK OF DUBAI	6.96	4.35%	SHUAA CAPITAL PSC	0.119	-4.03%	AMLAK FINANCE	0.84	14,227.55
DUBAI FINANCIAL MARKET PJSC	1.47	2.80%	TABREED	3.24	-3.86%	DUBAI FINANCIAL M/	1.47	12,537.15
AMLAK FINANCE	0.839	2.32%	DUBAI ISLAMIC INSURANCE CO	0.41	-3.30%	SHUAA CAPITAL PSC	0.12	8,437.23
AIR ARABIA PJSC	2.79	1.45%	UNION PROPERTIES PJSC	0.407	-1.69%	EMAAR PROPERTIES I	8.16	6,731.39

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,266.27							
Change	-6.89	-0.07%						
Previous Close	9,273.16		Financial	16,164.68	16,183.00	-0.11%	-0.46%	-0.42%
Open	9,273.16		Telecommunication	4,533.82	4,519.05	0.33%	-0.02%	1.13%
Day's High	9,283.19		Consumer Services	11,859.23	11,710.49	1.27%	-3.21%	10.12%
Day's Low	9,260.70		Basic Material	4,875.13	4,835.42	0.82%	1.13%	6.35%
YTD Change	-3.25%		Industrials	2,947.84	2,945.38	0.08%	-0.83%	-0.67%
			Utilities	13,230.12	13,190.39	0.30%	2.46%	9.42%
Volume Mn	209,761.42		Energy	2,010.85	2,009.10	0.09%	-1.22%	3.74%
Value Traded Mn	1,149.40		Health Care	2,951.50	2,926.76	0.85%	-0.65%	0.02%
Traded / Listed Stocks	72	84	Real Estate	8,427.64	8,543.69	-1.36%	-4.29%	-0.73%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
RAS AL KHAIMAH WHITE CEMENT	1.12	6.67%	PALMS SPORTS P.J.S.C	12.5	-4.58%	MULTIPLY GROUP	2.25	16366.37
ALKHALEJ INVESTMENT	2.6	4.00%	ABU DHABI NATL CO FOR BUILDI	0.22	-3.08%	FIRST ABU DHABI BAI	13.42	12553.30
NATIONAL MARINE DREDGING CO	27.22	1.87%	ABU DHABI SHIP BUILDING CO	3.79	-2.07%	EMSTEEL BUILDING A	1.50	11467.22
SUDATEL TELECOM GROUP LTD	0.276	1.85%	MANAZEL REAL ESTATE PJSC	0.309	-1.90%	ESHRAQ INVESTMEN'	0.28	10969.67
FERTIGLOBE PLC	2.83	1.80%	RESPONSE PLUS HOLDING PJSC	4.2	-1.87%	ALDAR PROPERTIES P	5.49	9125.73

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,940.73							
Change	-17.28	-0.17%	Total Return	22,218.54	22,257.16	-0.17%	-2.39%	-2.85%
Previous Close	9958.01		Rayan Islamic	4,661.99	4,662.38	-0.01%	-1.79%	-1.68%
Open	9958.01		All Share	3,447.97	3,453.59	-0.16%	-2.50%	-2.93%
			Banks & Finance	4,160.04	4,161.42	-0.03%	-2.77%	-5.07%
Day's High	10007.4		Industrials	4,045.98	4,063.56	-0.43%	-1.60%	-0.29%
Day's Low	9927.6		Transportation	4,933.49	4,970.15	-0.74%	-3.84%	-0.12%
YTD Change	-0.08216506		Real Estate	1,528.35	1,534.40	-0.39%	-2.22%	-0.31%
			Insurance	2,384.71	2,390.29	-0.23%	-3.32%	-0.01%
Volume Mn	133.745		Telecommunications	1,650.61	1,636.75	0.85%	-2.00%	-2.23%
Value Traded Mn	417.2155		Consumer Goods	7,180.06	7,187.47	-0.10%	-1.85%	-1.72%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.20	6.70%	ZAD HOLDING CO	13.66	-1.59%	QATAR ALUMINUM M	1.32	13171.27
AL AHLI BANK	4.12	5.78%	AL KHALEEJ TAKAFUL GROUP	2.47	-1.56%	UNITED DEVELOPMEI	1.13	12294.82
LESHA BANK LLC	1.26	1.94%	MESAIEED PETROCHEMICAL HOLDI	1.94	-1.33%	MASRAF AL RAYAN	2.38	9344.04
AL FALEH EDUCATION HOLDING	0.74	1.93%	QATAR NAVIGATION	10.64	-1.30%	VODAFONE QATAR	1.74	7876.80
QATAR ALUMINUM MANUFACTURING	1.32	1.70%	AL MEERA CONSUMER GOODS CO	13.03	-1.29%	BARWA REAL ESTATE	2.76	5332.28

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,055.96							
Change	-12.46	-0.60%						
Previous Close	2,068.42		MSCI Bahrain	162.19	159.19	1.88%	2.65%	9.02%
Open	2,058.34		MSCI Bahrain Domestic Islamic	62.17	60.30	3.10%	3.70%	13.05%
Day's High	2058.790		MSCI Bahrain Net TR USD	421.56	413.76	1.88%	2.64%	9.23%
Day's Low	2051.570							
YTD Change	4.28%							
Volume Mn	2,195.92							
Value Traded Mn	0.519							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN ISLAMIC BANK	0.07	10.00%	ARAB BANKING CORP BSC-\$US	0.31	-9.86%	GFH FINANCIAL GROU	0.31	1400.00
ARAB INSURANCE GROUP(BSC)-\$	1.04	9.47%	AL SALAM BANK BSC	0.22	-3.51%	BAHRAIN KUWAIT INI	0.35	1373.31
BAHRAIN COMMERCIAL FACILITIE	0.22	4.76%	BAHRAIN KUWAIT INSURANCE	0.35	-1.43%	AL SALAM BANK BSC	0.22	281.03
APM TERMINALS BAHRAIN BSC	1.25	0.40%	GFH FINANCIAL GROUP BSC	0.31	-1.27%	BBK BSC	0.54	103.61
BBK BSC	0.54	0.19%	-	-	-	BAHRAIN ISLAMIC BA	0.07	50.00

Source: FSC

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,376.83							
Change	9.57	0.13%	Industrials	1,058.96	1,027.88	3.02%	4.31%	16.64%
Previous Close	7,367.26		Banks	1,784.23	1,785.89	-0.09%	-1.43%	8.30%
Open	7,387.46		Consumer Service	751.44	736.36	2.05%	5.07%	14.10%
			Technology	1,906.05	1,920.60	-0.76%	-6.09%	229.56%
Day's High	7,411.23		Real Estate	1,293.96	1,280.99	1.01%	1.13%	6.68%
Day's Low	7,353.00		Financial Services	1,355.92	1,360.98	-0.37%	-2.26%	11.85%
YTD Change	8.21%		Telecom	1,069.76	1,082.07	-1.14%	-4.25%	-3.20%
			Health Care	485.91	485.91	0.00%	-0.06%	0.78%
Volume Mn	0.22		Insurance	2,517.30	2,516.94	0.01%	-0.14%	9.79%
Value Traded Mn	64.31		Basic Materials	785.61	775.96	1.24%	0.71%	5.32%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
NATIONAL REAL ESTATE CO	96.60	20.75%	AL MADAR INVESTMENT CO	92.00	-8.55%	NATIONAL REAL ESTA	96.60	62355.89
KUWAIT REAL ESTATE HOLDING C	31.40	9.79%	EKTTITAB HOLDING CO SAK	19.90	-5.85%	AGILITY	665.00	33841.83
AL-DEERA HOLDING CO	375.00	8.70%	CREDIT RATING & COLLECTION	42.50	-5.35%	KUWAIT FINANCE HC	801.00	14806.48
FIRST INVESTMENT CO KSCC	40.40	8.02%	ENERGY HOUSE HOLDING CO KSCP	117.00	-4.88%	KUWAIT PROJECTS HI	122.00	9485.19
AGILITY	665.00	7.26%	NATIONAL MOBILE TELECOMMUNI	1070.00	-4.72%	MOBILE TELECOMML	492.00	7292.98

Source: FSC